





They asked me about my dreams,
I had never been asked that before.
How refreshing.



What's your dream?

Your financial decisions should move you toward (not away from) realising your life dreams. And your life is more than just 'money'.

- Are you fulfilling your financial potential?
- What is it you really want your money to do for you?
- Do you believe you can 'do it all' by yourself?



**Dreams,
anchored in reality.**

“ Underpinning IMFG is the belief that you are more likely to fulfil your financial potential by design and not by default. ”

Scott Douglas, IMFG Director

Our story

IMFG was born from the shared vision of four passionate, young professionals – Scott, Angus, Dan and Matt - to help individuals improve their quality of life and peace of mind by making smarter financial decisions.

“ Life is unpredictable. The way you make decisions about it shouldn't be. ”

Dan Blatch, IMFG Director

What sets us apart

At IMFG we have one, obsessive focus: to help our clients improve their lives.

We believe that the most successful people have their financial house organised within an elegantly simple framework aligned with their dreams, vision and goals.

We do not believe one adviser can know everything. This is why we have formed a team of specialist advisers and experts across our professional network, spanning all areas of finance including investment consulting, insurance, debt and legacy planning. We believe a team of specialists advising you in a co-ordinated manner will deliver you a superior outcome.

IMFG's project management of your financial house will:

Address your key concerns

- Preserve and grow your wealth
- Mitigate tax
- Protect your assets
- Take care of your heirs
- Increase impact for charitable giving

Deliver you benefits

- Improve decision making
- Help you prioritise trade-offs
- Save you time
- Give you confidence to enjoy life
- Lead to improved outcomes

“ The financial services profession is a few decades behind the medical profession. Would you allow your GP to do your eye surgery? Your finances deserve the attention of a specialist. ”

Angus Dockrill, IMFG Director

Our promise

At IMFG we promise to:

1. Understand you and your dreams.
2. Be on your side.
3. Help you avoid “the big mistake”.
4. Find answers to your challenges.

In fact, we guarantee it. Ask us about our IMFG Guarantee.

“ Ultimately, it's about financial independence - the pursuit of your ideal life. ”

Matt Clayton, IMFG Director

Our process

Our consultative process provides you with the structure, strategy, perspective and accountability to make your desired dreams a reality.



Our process is designed to give you:

- **Clarity** about what it is you want your money to do for you
- **Confidence** that it will actually happen
- **Control** to know what changes need to be made along the way

What's your story? We would love to hear it.

Dreams, anchored in reality.

(+61) 2 9002 0570
info@imfg.com.au
www.imfg.com.au

Level 4, Gold Fields House
1 Alfred Street, Circular Quay
Sydney, NSW 2000



Identity McIntyre Pty Ltd and its specialist Financial Advisers Angus Dockrill, Scott Douglas and Dan Blatch are Authorised Representatives of Apogee Financial Planning Limited ABN 28 056 426 932, Australian Financial Services Licensee 230689, registered office at 105 –153 Miller St North Sydney NSW 2060. IMFG Mortgages Pty Ltd and Matt Clayton are authorised credit representatives of Vow Financial Pty Ltd, ABN 66 138 789 161, Australian Credit Licence 290261, registered office at 11/1 Chifley Square, Sydney NSW 2000. Please note that Apogee Financial Planning Limited is not responsible for the advice and services provided by IMFG Mortgages Pty Ltd, nor is Vow Financial Pty Ltd responsible for the advice and services provided by Identity McIntyre Pty Ltd.